

WELCOME

**Introduction of Trainer
Introduction of Class
Housekeeping Details
Agenda**

CAPS Training Agenda

I. WELCOME

- A. Introduction of Trainer and Guest Speakers
- B. Introduction of Class Participants
- C. Housekeeping Details
- D. Agenda

II. SYSTEM OVERVIEW

- A. Security
- B. Accessing and exiting the system
Explain training database/logon ID's
Password Maintenance
- C. Keyboard Functionality
- D. Online Help Resources
Help Desk
- E. Screen Functions
Fast Path
Messages/Screen Headings
List/Detail concept
- F. Menus

III. PERSON AND CLIENT INFORMATION

- PERS Person Search
- PERL Person List
- PERD Person Detail
- CPHL Client Placement History List
- AXED Assignments/Transfers Detail
- WMSG Warning Message
- CSLL Caseload List

EXERCISE

- CLID Client Detail
- ADDL Address List
- ADDD Address Detail
- RELL Relationship List
- RELD Relationship Detail
- EDHL Educational History List
- EMPL Employment History
- SPND Special Needs Detail
- CRTL Court List
- CRTD Court Detail
- ACTL Activity List
- ACTD Activity Detail
- ACT2 Activity Detail 2

EXERCISE

IV. ASSESSMENTS AND REVIEWS

IARL	Initial Assessment and Review List
IARD	Initial Assessment and Review Detail

EXERCISE

V. SERVICES

PROS	Provider Search
PROL	Provider List
SERL	Services List
SERN	Services Detail Non-Payable
BSAS	Building Skills Plan Summary
BSAE	Building Skills Evaluation

EXERCISE

VI. MAINTENANCE SCREENS

ALER	Alerts
AKAD	Person Name AKA Detail
USMD	User Maintenance Detail
USML	User Maintenance List
STFL	Staff List

EXERCISE

Notes and Document Generation Processes
D108 – Activity Report

EXERCISE

VII. NYTD SURVEY

Login Procedures
Password Procedures
Survey Questions and Help
Administrative Reports